EXHIBIT B-1

TOP LINE GRANITE DESIGN

3 YEAR PROJECTION

2022

OCTORBER

4

NOVEMBER

4

DECEMBER

5

YEAR END

		WEEKS										
RECEIPTS			_		_		_		_			
Sales / operating income	\$	700,000.00	\$	700,000.00	\$	700,000.00	\$	650,000.00	\$	650,000.00	\$	3,400,000.00
Other Income	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Total Receipts	\$	700,000.00	\$	700,000.00	\$	700,000.00	\$	650,000.00	\$	650,000.00	\$	3,400,000.00
	,											
Cost of Goods Sold	\$	203,000.00	\$	203,000.00	\$	203,000.00	\$	188,500.00	\$	188,500.00	\$	986,000.00
Gross Profit	\$	497,000.00	\$	497,000.00	\$	497,000.00	\$	461,500.00	\$	461,500.00	\$	2,414,000.00
0.000 1.10110	Y	137,000.00	Υ	137,000.00	~	137,000.00	Υ	101,500.00	~	101,000.00	7	2, 12 1,000.00
PAYMENTS												
Operating Expenses												
Payroll expenses- showroom salary	\$	35,000.00	\$	43,750.00	\$	35,000.00	\$	35,000.00	\$	43,750.00	\$	192,500.00
Payroll expenses- production salary	\$	6,160.00	\$	7,700.00	\$	6,160.00	\$	6,160.00	\$	7,700.00	\$	33,880.00
Payroll expenses - owner's salary	\$	25,076.92	\$	31,346.15	\$	25,076.92	\$	25,076.92	\$	31,346.15	\$	137,923.06
Employee commission	\$	19,600.00	\$	19,600.00	\$	19,600.00	\$	18,200.00	\$	18,200.00	\$	95,200.00
Benefit/ 401K	\$	360.00	\$	450.00	\$	360.00	\$	360.00	\$	450.00	\$	1,980.00
Payroll services	\$	400.00	\$	500.00	\$	400.00	\$	400.00	\$	500.00	\$	2,200.00
Employer taxes	\$	6,400.00	\$	8,000.00	\$	6,400.00	\$	6,400.00	\$	8,000.00	\$	35,200.00
Subcontractor expenses	\$	203,000.00	\$	203,000.00	\$	203,000.00	\$	188,500.00	\$	188,500.00	\$	986,000.00
Outside commission (designers/ customers)	\$	4,000.00	\$	5,000.00	\$	4,000.00	\$	4,000.00	\$	5,000.00	\$	22,000.00
Leases/ Rent Expenses:												
347 Middlesex facility / Trust	\$	28,188.58	\$	28,188.58		,	\$	28,188.58	\$	28,188.58	\$	140,942.90
Showroom NH / Blackdog Builder	\$	2,200.00	\$	2,200.00		2,200.00			\$	2,200.00	\$	11,000.00
Real Estate Taxes	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$	40,000.00
Other Operating Expenses:												
Alarm & Security	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Advertising	\$	1,500.00	\$	1,500.00	\$		\$	1,500.00	\$	1,500.00	\$	7,500.00
Bank Charges	\$	5,600.00	\$	5,600.00	\$,	\$	5,200.00	\$	5,200.00	\$	27,200.00
Car expenses (incl. leases)	\$	18,750.00	\$	18,750.00	\$	18,750.00	\$	18,750.00	\$	18,750.00	\$	93,750.00
Dues & Subscription	\$	600.00	\$	600.00	\$		\$	600.00	\$	600.00	\$	3,000.00
Equipment rental	\$	1,000.00	\$	1,000.00	\$	1,000.00	\$	1,000.00	\$	1,000.00	\$	5,000.00
Insurance	\$	10,300.00	\$	10,300.00	\$	10,300.00	\$	10,300.00	\$	10,300.00	\$	51,500.00
License & Permits	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Postage & Shipping	\$	530.00	\$	530.00	\$	530.00	\$	530.00	\$	530.00	\$	2,650.00

SEPTEMBER

5

AUGUST

4

3 YEAR PROJECTION

3287521.5

2022

Total Other Non- Operating Ex	penses	\$	55,000.00	\$	42,329.68	\$	54,500.00	\$	38,000.00	\$	16,000.00	\$	205,829.68
Miscellaneous		\$	_	\$	_	\$	-	\$	-	\$	=	\$	_
Critical Vendor	JON	Ś	_	ς'	-	\$	_	\$	_	\$	_	ب خ	_
Other priority / tax claim (MA I	` '	\$	20,000.00	\$	10,000.00	\$	15,000.00	\$	2,000.00	\$	2,000.00	\$ ¢	49,000.00
Lease Assumption / Cure Cost Administrative Expense Claims	(accrued)	\$	20,000.00	\$	2,329.68 10,000.00	\$	15,000.00	\$	2,000.00	<u>ې</u>	2,000,00	\$ \$	2,329.68 49,000.00
Consulting/ others		\$ ¢	-	\$ ¿	2 220 60	\$ ¢	-	\$ ¢	-	\$	-	\$ 6	2 220 60
Accounting fees		\$	2,000.00	۲.		\$	2,000.00	\$	2,000.00	\$	2,000.00	\$ ¢	8,000.00
Special / litigation counsel		\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	10,000.00
Legal fees (post plan effec	tive date & in general)	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Subchapter v trustee (acc	rued tees betore plan eff	ective da	te) 6,000.00	\$	4,000.00	\$	5,500.00	\$	2,000.00	\$	-	\$	17,500.00
Bankruptcy counsel (accru				\$,	\$	30,000.00	\$	30,000.00		10,000.00	\$	119,000.00
Other Non-operating Expenses Professional Fees:													
Total Non-Operating Expenses,	Senior Loans	\$	26,407.00	\$	27,407.00	\$	27,407.00	\$	32,407.00	\$	29,407.00	\$	143,035.00
DIP loan (Insterest)		\$	9,000.00	\$	10,000.00	\$	10,000.00	\$	15,000.00	\$	12,000.00	\$	56,000.00
DIP loan (Principal)		\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
SBA- EIDL loan		\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Enterprise- Line of Credit		\$	900.00	\$	900.00	\$	900.00	\$	900.00	\$	900.00	\$	4,500.00
Avidia Bank - inventory loan (In		\$	9,063.00	\$	9,063.00	\$	9,063.00	\$	9,063.00	\$	9,063.00	\$	45,315.00
Avidia Bank- Equipment loan (II	nterest Only)	\$	6,794.00	\$	6,794.00	\$	6,794.00	\$	6,794.00	\$	6,794.00	\$	33,970.00
ENG Commercial Finance Loan	/ FCB (Interest Only)	\$	650.00	\$	650.00	\$	650.00	\$	650.00	\$	650.00	\$	3,250.00
Non-Operating Expenses/ Senio	or Loans												
Total Operating Expenses		\$	414,065.50	\$	427,414.73	\$	414,065.50	\$	391,765.50	\$	417,114.73	\$	2,064,425.96
Others- employee meals (mont	hly)	\$	500.00	\$	500.00	\$	500.00	\$	500.00	\$	500.00	\$	2,500.00
Business travel/ customer expe	nses	\$	6,000.00	\$	-	\$	6,000.00	\$	-	\$	6,000.00	\$	18,000.00
Snow Removal & Landscaping		\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	10,000.00
Dumpster		\$	2,400.00	\$	2,400.00	\$	2,400.00	\$	2,400.00	\$	2,400.00	\$	12,000.00
Telephone		\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	2,000.00	\$	10,000.00
Utilities (electric & heat)		\$	7,500.00	\$	7,500.00	\$	7,500.00	\$	7,500.00	\$	7,500.00	\$	37,500.00
Repairs and maintenance (com		\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	12,500.00
Repairs and maintenance (lease	ed building)	\$	2,500.00	\$		\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	12,500.00
Production Supplies		\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	12,000.00	\$	60,000.00

3 YEAR PROJECTION

2022

Beg Cash Balance (Book) \$ - \$ 1,527.50 \$ 1,376.09 \$ 2,403.59 \$ 1,731.09
Net Cash Flow \$ 1,527.50 \$ (151.41) \$ 1,027.50 \$ (672.50) \$ (1,021.73)
End Cash Balance (Book) \$ 1,527.50 \$ 1,376.09 \$ 2,403.59 \$ 1,731.09 \$ 709.36

Bankruptcy Related payment from cash flow-Disposable Income:

3 YEAR PROJECTION							202))							
							202	25							
		JANUARY 4	FEBRUARY 4	MARCH 5	APRIL 4	MAY 4	JUNE 5	JULY 4	AUGUST 4	SEPTEMBER 5	OCTOBER 4	NOVEMBER 4	DECEMBER 5		YEAR END
		WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS		
RECEIPTS Sales / operating income	ċ	6E0 000 00 \$	700 000 00 \$	700 000 00 0	700.000.00 Ś	700.000.00	700,000,00 ¢	700 000 00	5 700.000.00 5	700,000.00 \$	700 000 00	\$ 650,000.00	\$ 650.000.00	ċ	9 350 000 00
Sales / operating income Other Income	\$	650,000.00 \$ - \$, ,	, ,	, ,	, ,	, ,	700,000.00 \$,	, ,			\$ 650,000.00 \$ -	\$ \$	8,250,000.00
Total Receipts	\$	650,000.00 \$	700,000.00 \$	700,000.00 \$	700,000.00 \$	700,000.00 \$	700,000.00 \$	700,000.00	700,000.00	700,000.00 \$	700,000.00	\$ 650,000.00	\$ 650,000.00	\$	8,250,000.00
Cost of Goods Sold	\$	188,500.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00	203,000.00	203,000.00 \$	203,000.00	\$ 188,500.00	\$ 188,500.00	\$	2,392,500.00
Gross Profit	\$	461,500.00 \$	497,000.00 \$	497,000.00	497,000.00 \$	497,000.00	497,000.00 \$	497,000.00	497,000.00	497,000.00 \$	497,000.00	\$ 461,500.00	\$ 461,500.00	\$	5,857,500.00
PAYMENTS Operating Expenses															
Payroll expenses- showroom salary	\$	35,000.00 \$, ,	, ,			, ,	, ,	,	, .			\$ 43,750.00	\$	455,000.00
Payroll expenses - owner's salary	\$	6,160.00 \$	6,160.00 \$	7,700.00 \$		6,160.00 \$		6,160.00 \$, +			\$ 7,700.00	\$	80,080.00
Payroll expenses - owner's salary Employee commission	\$	25,076.92 \$ 18,200.00 \$				25,076.92 \$ 19,600.00 \$, ,	,			\$ 25,076.92 \$ 18,200.00	\$ 31,346.15 \$ 18,200.00	\$	325,999.96 231,000.00
Benefit/ 401K	\$	360.00 \$	360.00 \$	450.00 \$	360.00 \$	360.00					360.00		\$ 450.00	\$	4,680.00
Payroll services	\$	400.00 \$			400.00 \$			400.00						Ś	5,200.00
Employer taxes	\$	6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	6,400.00		6,400.00					\$ 8,000.00	\$	83,200.00
Subcontractor expenses	\$	188,500.00 \$						203,000.00					\$ 188,500.00	\$	2,392,500.00
Outside commission (designers/ customers)	\$	3,250.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00	3,500.00	3,500.00 \$	3,500.00	\$ 3,250.00	\$ 3,250.00	\$	41,250.00
Leases/ Rent Expenses:															
347 Middlesex facility / Trust	\$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	28,188.58	28,188.58 \$	28,188.58	\$ 28,188.58	\$ 28,188.58	\$	338,262.96
Showroom NH / Blackdog Builder	\$	2,200.00 \$		2,200.00 \$, ,	2,200.00	, ,	2,200.00		, ,			\$ 2,200.00	\$	26,400.00
Real Estate Taxes	\$	- \$	12,000.00 \$	- Ş	- \$	12,000.00 \$	- \$	- 5	12,000.00	- \$	-	\$ 12,000.00	\$ -	\$	48,000.00
Other Operating Expenses:															
Alarm & Security	\$	540.00 \$	- \$										\$ -	\$	540.00
Advertising	\$	1,500.00 \$ 5,200.00 \$	1,500.00 \$ 5,600.00 \$	1,500.00 \$ 5,600.00 \$	1,500.00 \$ 5,600.00 \$	1,500.00 \$, ,	1,500.00 \$					\$ 1,500.00	\$	18,000.00
Bank Charges Car expenses (incl. leases)	\$	5,200.00 \$ 18,750.00 \$	18,750.00 \$, .				-,				\$ 5,200.00 \$ 18,750.00	ş S	66,000.00 225,000.00
Dues & Subscription	\$	600.00 \$	600.00 \$			600.00			, ,				\$ 600.00	\$	7,200.00
Equipment rental	\$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00		1,000.00				•	\$ 1,000.00	\$	12,000.00
Insurance	\$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00	10,300.00 \$	10,300.00	10,300.00	10,300.00 \$	10,300.00	\$ 10,300.00	\$ 10,300.00	\$	123,600.00
License & Permits	\$	- \$											\$ -	\$	-
Postage & Shipping	\$	530.00 \$	530.00 \$	530.00 \$		530.00 \$		530.00 \$					\$ 530.00	\$	6,360.00
Production Supplies	\$	10,000.00 \$	10,000.00 \$ 2.000.00 \$, ,	/	10,000.00 \$ 2.000.00 \$, ,		,	,			\$ 10,000.00	Ş	120,000.00
Repairs and maintenance (leased building) Repairs and maintenance (computers, equipment etc)	Ś	2,000.00 \$ 2,000.00 \$	2,000.00 \$ 2,000.00 \$	2,000.00 \$ 2,000.00 \$	2,000.00 \$ 2,000.00 \$	2,000.00 \$ 2,000.00 \$		2,000.00 \$ 2,000.00 \$, ,			\$ 2,000.00 \$ 2,000.00	\$	24,000.00 24,000.00
Utilities (electric & heat)	\$	7,500.00 \$				7,500.00		7,500.00	-,				\$ 7,500.00	\$	90,000.00
Telephone	\$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00		2,000.00	2,000.00	2,000.00 \$	2,000.00		\$ 2,000.00	\$	24,000.00
Dumpster	\$	2,000.00 \$	2,000.00 \$			2,000.00								\$	24,000.00
Snow Removal & Landscaping	\$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$, ,	2,000.00 \$, ,	, .			\$ 2,000.00	\$	24,000.00
Business travel/ customer expenses	\$	- \$, ,	- \$, .	-	, ,	- 9	, ,				\$ 6,000.00	\$	36,000.00
Others- employee meals (monthly) Total Operating Evpenses	\$ ¢	500.00 \$ 380,155.50 \$	500.00 \$	500.00 \$ 414,514.73 \$	500.00 \$ 402,165.50 \$	500.00 \$	500.00 \$ 420,514.73 \$	500.00 \$					\$ 500.00 \$ 403,964.73	\$	6,000.00
Total Operating Expenses	Þ	300,133.30 \$	414,100.00 \$	414,314./5	402,103.30 \$	400,103.30	, 420,314.73 \$	390,103.30	, 414,103.30 ;	, 414,314./3 \$	402,103.30	A 221'012'20	403,304.75	\$	4,862,272.92
Non-Operating Expenses/ Senior Loans															
ENG Commercial Finance Loan / FCB (Interest Only)	\$	650.00 \$	650.00 \$		650.00 \$	650.00						•	\$ 650.00	\$	7,800.00
Avidia Bank- Equipment loan (Interest Only)	\$	6,794.00 \$											\$ 6,794.00	\$	81,528.00
Avidia Bank - inventoruy loan(Interest Only) Enterprise- Line of Credit	\$	9,063.00 \$ 900.00 \$				9,063.00 \$ 900.00 \$, ,	9,063.00 \$, .			\$ 9,063.00 \$ 900.00	\$	108,756.00
SBA- EIDL loan	\$	900.00 \$												\$	10,800.00
DIP loan (Principal)	\$	54,000.00 \$											\$ 30,000.00	\$	555,000.00
DIP loan (Insterest)	\$	10,000.00 \$											\$ 5,000.00	\$	131,000.00
Total Non-Operating Expenses/ Senior Loans	\$	81,407.00 \$	72,407.00 \$	79,407.00 \$	89,407.00 \$	79,407.00	72,407.00 \$	89,407.00	68,407.00	5 70,407.00 \$	80,407.00	\$ 59,407.00	\$ 52,407.00	\$	894,884.00
Other Non-operating Expenses Professional Fees:															
Bankruptcy counsel (accrued fees before plan effective of					\$	5,000.00		8,500.00					\$ -	\$	52,000.00
Subchapter v trustee (accrued fees before plan effective								- 5			-	\$ -	\$ -	\$	-
Legal fees (post plan effective date & in general)	\$	- \$, .		\$,		,				\$	14,000.00
Special / litigation counsel	\$	- \$, ,			2,000.00 \$	2,000.00 \$						\$ -	\$	10,000.00
3287&2counting fees Consulting/ others	\$	- \$ - \$,	- Ş	,	- 5	; - \$	- 5	,	\$ - \$			\$ 3,000.00 \$ -	\$ \$	15,000.00
Administrative Expense Claims (accrued)	\$	- \$ - \$											\$ -	\$	-

Other priority / tax claim (MA DOR)	\$ - \$	\$	- \$	-	\$	-	\$	- \$	-	\$ - \$	-	\$ - \$	-	\$ - \$	-	\$ -
Critical Vendor	\$ - \$	\$	- \$	-	\$	-	\$	- \$	-	\$ - \$	-	\$ - \$	-	\$ - \$	-	\$ -
Miscellaneous	\$ - \$	\$	1,000.00 \$	-	\$	1,000.00				\$ - \$	2,000.00	\$ 2,000.00 \$	2,000.00	\$ - \$	-	\$ 8,000.00
Total Other Non- Operating Expenses	\$ - \$	\$	9,000.00 \$	\$ 4,000.0	0 \$	5,000.00	\$	9,000.00 \$	4,000.00	\$ 11,500.00 \$	14,000.00	\$ 12,500.00 \$	14,000.00	\$ 13,000.00 \$	3,000.00	\$ 99,000.00
Total Payments	\$ 461,562.50	\$4	95,572.50 \$	497,921.	3 \$	496,572.50	\$ 49	96,572.50 \$	496,921.73	\$ 497,072.50 \$	496,572.50	\$ 497,421.73 \$	496,572.50	\$ 464,022.50 \$	459,371.73	\$ 5,856,156.92
Cashflow Surplus/Deficit (-)	\$ (62.50) \$	\$	1,427.50 \$	(921.	3) \$	427.50	\$	427.50 \$	78.27	\$ (72.50) \$	427.50	\$ (421.73) \$	427.50	\$ (2,522.50) \$	2,128.27	\$ 1,343.08
																\$ -
Beg Cash Balance (Book)	\$ 709.36 \$	\$	646.86 \$	2,074.	36 \$	1,152.63	\$	1,580.13 \$	2,007.63	\$ 2,085.90 \$	2,013.40	\$ 2,440.90 \$	2,019.17	\$ 2,446.67 \$	(75.83)	
Net Cash Flow	\$ (62.50) \$	\$	1,427.50 \$	(921.	73) \$	427.50	\$	427.50 \$	78.27	\$ (72.50) \$	427.50	\$ (421.73) \$	427.50	\$ (2,522.50) \$	2,128.27	
End Cash Balance (Book)	\$ 646.86 \$	\$	2,074.36 \$	1,152.	3 \$	1,580.13	\$	2,007.63 \$	2,085.90	\$ 2,013.40 \$	2,440.90	\$ 2,019.17 \$	2,446.67	\$ (75.83) \$	2,052.44	

Bankruptcy Related payment from cash flow-Disposable Income:

EXHIBIT B-1

TOP LINE GRANITE DESIGN 3 YEAR PROJECTION

2024

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		YEAR END
	4	4	5	4	5	4	4	5	4	4	5	4		
RECEIPTS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS		
	\$ 650,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00	\$ 725,000.00 \$	725,000.00 \$	650,000.00 \$	650,000.00	\$	8,475,000.00
Other Income	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- 5	- \$	- \$	- \$	-	\$	
Total Receipts	\$ 650,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	725,000.00 \$	\$ 725,000.00 \$	725,000.00 \$	650,000.00 \$	650,000.00	\$	8,475,000.00
Cost of Goods Sold	\$ 182,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	203,000.00 \$	\$ 203,000.00 \$	203,000.00 \$	182,000.00 \$	182,000.00	\$	2,373,000.00
Gross Profit	\$ 468,000.00 \$	522,000.00 \$	522,000.00 \$	522,000.00 \$	522,000.00 \$	522,000.00 \$	522,000.00 \$	522,000.00	\$ 522,000.00 \$	522,000.00 \$	468,000.00 \$	468,000.00	\$	6,102,000.00
PAYMENTS Operating Expenses														
Payroll expenses- showroom salary	\$ 35,000.00 \$	35,000.00 \$	43,750.00 \$	35,000.00 \$	43,750.00 \$	35,000.00 \$	35,000.00 \$	43,750.00 \$		35,000.00 \$	43,750.00 \$	35,000.00	\$	455,000.00
Payroll expenses- production salary	\$ 6,160.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	6,160.00 \$	7,700.00 \$		6,160.00 \$	7,700.00 \$	6,160.00	\$	80,080.00
Payroll expenses - owner's salary	\$ 25,076.92 \$	25,076.92 \$	31,346.15 \$	25,076.92 \$	31,346.15 \$	25,076.92 \$	25,076.92 \$	31,346.15		25,076.92 \$	31,346.15 \$	25,076.92	\$	325,999.96
Employee commission	\$ 18,200.00 \$ \$ 360.00 \$	20,300.00 \$ 360.00 \$	20,300.00 \$ 450.00 \$	20,300.00 \$ 360.00 \$	20,300.00 \$ 450.00 \$	20,300.00 \$ 360.00 \$	20,300.00 \$ 360.00 \$	20,300.00 \$ 450.00 \$		20,300.00 \$ 360.00 \$	18,200.00 \$ 450.00 \$	18,200.00 360.00	\$	237,300.00 4,680.00
Benefit/ 401K Payroll services	\$ 400.00 \$	400.00 \$	500.00 \$	400.00 \$	450.00 \$ 500.00 \$	400.00 \$	400.00 \$	500.00		400.00 \$	500.00 \$	400.00	\$	4,680.00 5,200.00
Employer taxes	\$ 6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	6,400.00 \$	8.000.00		6,400.00 \$	8,000.00 \$	6,400.00	¢	83,200.00
Subcontractor expenses	\$ 188,500.00 \$	210,250.00 \$	210,250.00 \$	210,250.00 \$	210,250.00 \$	210,250.00 \$	210,250.00 \$	210,250.00	-,	210,250.00 \$	188,500.00 \$	188,500.00	4	2,457,750.00
	\$ 3,250.00 \$		3,625.00 \$	3,625.00 \$	3,625.00 \$	3,625.00 \$	3,625.00 \$	3,625.00		3,625.00 \$	3,250.00 \$	3,250.00	Ś	42,375.00
	, ,	, ,	, ,	, ,	, ,	, ,	, ,		, ,	, ,	, ,	,		12,21 2122
Leases/ Rent Expenses: 347 Middlesex facility / Trust	\$ 28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	\$ 28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	ė	338,262.96
Showroom NH / Blackdog Builder	\$ 2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00		2,200.00 \$	2,200.00 \$	2,200.00	è	26,400.00
Real Estate Taxes	\$ 8,000.00 \$		8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00		8,000.00 \$	8,000.00 \$	8,000.00	Ś	96,000.00
near Estate Taxes	-,	-,	-,	-,	-,	-, +	-,	2,222.22	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,	2,22222	_,	7	30,000.00
Other Operating Expenses:														
Alarm & Security	\$ 540.00 \$	- \$	- \$	- \$	- \$	- \$ 1,500.00 \$	- \$	- 9	5 - 5	- \$ 1,500.00 \$	- \$	4 500 00	\$	540.00
Advertising	\$ 1,500.00 \$ \$ 5,200.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,800.00 \$		1,500.00 \$ 5,800.00 \$	1,500.00 \$ 5,200.00 \$	1,500.00 5,200.00	\$	18,000.00
o o	\$ 18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00		18,750.00 \$	18,750.00 \$	18,750.00	\$	67,800.00 225,000.00
Dues & Subscription	\$ 600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00		600.00 \$	600.00 \$	600.00	Ś	7,200.00
	\$ 1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00		1,000.00 \$	1,000.00 \$	1,000.00	Ś	12,000.00
Insurance	\$ 10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	\$ 10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00	\$	123,600.00
License & Permits	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- 5	\$ - \$	- \$	- \$	-	\$	-
Postage & Shipping	\$ 530.00 \$	530.00 \$	530.00 \$	530.00 \$	530.00 \$	530.00 \$	530.00 \$	530.00 \$		530.00 \$	530.00 \$	530.00	\$	6,360.00
Production Supplies	\$ 10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00		12,000.00 \$	12,000.00 \$	12,000.00	\$	128,000.00
	\$ 2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$		2,000.00 \$	2,000.00 \$	2,000.00	\$	24,000.00
Repairs and maintenance (computers, equipment etc)	\$ 2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$		2,000.00 \$	2,000.00 \$	2,000.00	\$	24,000.00
ounted (electric a riest)	\$ 7,500.00 \$ \$ 2,000.00 \$	7,500.00 \$	7,500.00 \$ 2,000.00 \$	7,500.00 \$ 2,000.00 \$	7,500.00 \$ 2.000.00 \$	7,500.00 \$ 2,000.00 \$	7,500.00 \$ 2,000.00 \$	7,500.00 \$ 2.000.00 \$		7,500.00 \$ 2,300.00 \$	7,500.00 \$ 2,300.00 \$	7,500.00 2,300.00	\$	90,000.00
Telephone	\$ 2,400.00 \$	2,000.00 \$ 2,400.00 \$	2,400.00 \$	2,400.00 \$	2,400.00 \$	2,400.00 \$	2,000.00 \$	2,400.00		2,300.00 \$	2,300.00 \$	2,300.00	\$	25,200.00 28,800.00
	\$ 2,000.00 \$	2,400.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00		2,000.00 \$	2,000.00 \$	2,000.00	Ś	24,000.00
	\$ - \$	8.000.00 \$	- \$	8,000.00 \$	- \$	8.000.00 \$	- \$	2,000.00 ,	\$ - \$	8,000.00 \$	- Ś	6,000.00	\$	38,000.00
	\$ 500.00 \$	500.00 \$	500.00 \$	500.00 \$	500.00 \$	500.00 \$	500.00 \$	500.00		500.00 \$	500.00 \$	500.00	\$	6,000.00
	\$ 388,555.50 \$	420,840.50 \$	431,189.73 \$	420,840.50 \$	431,189.73 \$	420,840.50 \$	412,840.50 \$	431,189.73	\$ 415,140.50 \$	423,140.50 \$	408,664.73 \$	396,315.50	\$	5,000,747.92
Non-Operating Expenses/ Senior Loans														
ENG Commercial Finance Loan / FCB	\$ 650.00 \$	650.00 \$	650.00 \$	650.00 \$	650.00 \$	650.00 \$	650.00 \$	650.00 \$	\$ 4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12	\$	23,236.48
Avidia Bank- Equipment loan	\$ 6,756.00 \$	6,756.00 \$	6,756.00 \$	6,756.00 \$	6,756.00 \$	6,756.00 \$	6,756.00 \$	6,756.00	\$ 21,781.00 \$	21,781.00 \$	21,781.00 \$	21,781.00	\$	141,172.00
Avidia Bank - inventory loan	\$ 9,063.00 \$	9,063.00 \$	9,063.00 \$	9,063.00 \$	9,063.00 \$	9,063.00 \$	9,063.00 \$	9,063.00 \$		17,611.00 \$	17,611.00 \$	17,611.00	\$	142,948.00
Enterprise- Line of Credit	\$ 900.00 \$	900.00 \$	900.00 \$	900.00 \$	900.00 \$	900.00 \$	900.00 \$	900.00		900.00 \$	900.00 \$	900.00	\$	10,800.00
SBA- EIDL loan	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	\$ 2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00	\$	9,936.00
DIP loan (Principal)	\$ 52,000.00 \$ \$ 10,000.00 \$	72,000.00 \$	60,000.00 \$	70,000.00 \$	61,000.00 \$	70,000.00 \$ 12,000.00 \$	60,000.00	70.000.00	- \$	- \$	- \$	-	\$	445,000.00
Dir loan (materest)	\$ 10,000.00 \$ \$ 79,369.00 \$	12,000.00 9	11,000.00 \$ 88,369.00 \$	12,000.00 \$ 99,369.00 \$	10,000.00 \$ 88,369.00 \$	12,000.00 \$ 99,369.00 \$	30,000.00 \$ 107,369.00 \$	87,369.00	7	47,285.12 \$	47,285.12 \$	47,285.12	\$	167,000.00 940,092.48
Total Non-Operating Expenses/ Senior Loans	\$ 75,305.00 \$	101,303.00 \$	66,303.00 \$	33,303.00 \$	88,303.00 \$	33,303.00 \$	107,303.00 \$	87,303.00	\$ 47,265.12 \$	47,265.12 \$	47,283.12 \$	47,265.12	ş	940,092.46
Other Non-operating Expenses Professional Fees:														
Bankruptcy counsel (accrued fees before plan effective date)	\$ - \$	- \$	- \$	- \$	- \$	- \$	-	Ş	\$ 30,000.00 \$	30,000.00 \$	10,000.00 \$	5,000.00	\$	75,000.00
Subchapter v trustee (accrued fees before plan effective	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- 5	s - \$	- \$	- \$		\$	
date) Legal fees (post plan effective date & in general)	s - s	- \$	- \$	- \$	- \$	- \$	- \$	- 5	\$ 20,000.00 \$	10,000.00			Ś	30,000.00
	\$ - \$		- \$	- \$	- \$	- \$	- \$	- 9	5 - \$	- \$	- \$		Ś	50,000.00
Accounting fees	\$ -	\$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00	\$ 2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00	\$	20,000.00
Consulting/ others	\$ - \$		- \$	- \$	- \$	- \$	- \$	- 5		- \$	- \$	-	\$	-
Administrative Expense Claims (accrued)	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- 5	\$ 5,000.00 \$	5,000.00 \$	- \$	15,000.00	\$	25,000.00

Other priority / tax claim (MA DOR)	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00	\$	8,000.00
Critical Vendor	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	-					Ş	-
Miscellaneous	\$ - \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	1,000.00 \$	1,500.00 \$	1,000.00		\$	3,500.00
Total Other Non- Operating Expenses	\$ - \$	- \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	60,000.00 \$	50,500.00 \$	15,000.00 \$	24,000.00	\$	161,500.00
Total Payments	\$ 467,924.50 \$	522,209.50 \$	521,558.73 \$	522,209.50 \$	521,558.73 \$	522,209.50 \$	522,209.50 \$	520,558.73 \$	522,425.62 \$	520,925.62 \$	470,949.85 \$	467,600.62	\$	6,102,340.40
Cashflow Surplus/Deficit (-)	\$ 75.50 \$	(209.50) \$	441.27 \$	(209.50) \$	441.27 \$	(209.50) \$	(209.50) \$	1,441.27 \$	(425.62) \$	1,074.38 \$	(2,949.85) \$	399.38	\$	(340.40)
Beg Cash Balance (Book)	\$ 2,052.44 \$	2,127.94 \$	1,918.44 \$	2,359.71 \$	2,150.21 \$	2,591.48 \$	2,381.98 \$	2,172.48 \$	3,613.75 \$	3,188.13 \$	4,262.51 \$	1,312.66		
Net Cash Flow	\$ 75.50 \$	(209.50) \$	441.27 \$	(209.50) \$	441.27 \$	(209.50) \$	(209.50) \$	1,441.27 \$	(425.62) \$	1,074.38 \$	(2,949.85) \$	399.38		
End Cash Balance (Book)	\$ 2,127.94 \$	1,918.44 \$	2,359.71 \$	2,150.21 \$	2,591.48 \$	2,381.98 \$	2,172.48 \$	3,613.75 \$	3,188.13 \$	4,262.51 \$	1,312.66 \$	1,712.04		

Bankruptcy Related payment from cash flow-Disposable Income:

3 YEAR PROJECTION

2025

	JANUA	.pv	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		YFAR FND
	5		4	4	4	5	4	5	4	4	5	4	4		
	WEE	KS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS		
RECEIPTS	ć 63	75.000.00 \$	745.000.00 \$	745.000.00 \$	745,000.00 \$	745,000.00 \$	745.000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	675,000.00 \$	675,000.00	*	0.770.000.00
Sales / operating income Other Income	\$ 6/	5,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	6/5,000.00 \$	6/5,000.00	\$	8,730,000.00
Total Receipts	\$ 67	5,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	745,000.00 \$	675,000.00 \$	675,000.00	Ś	8,730,000.00
														•	
Cost of Goods Sold	\$ 20	2,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	202,500.00 \$	202,500.00	\$	2,619,000.00
Gross Profit	¢ 47	2,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	521,500.00 \$	472,500.00 \$	472,500.00	Ś	6,111,000.00
Gross Front	•	±,500.00	521,500.00 V	522,500.00 ¢	522,500.00 	522,500.00 	521,500.00 ¢	522,550.00 ¢	521,500.00 	522,500.00 V	521,500.00 V	472,300.00 \$	472,000.00	•	0,111,000.00
PAYMENTS															
Operating Expenses															
Payroll expenses- showroom salary		3,750.00 \$ 7.700.00 \$	35,000.00 \$ 6.160.00 \$	35,000.00 \$ 6.160.00 \$	35,000.00 \$ 6.160.00 \$	43,750.00 \$ 7.700.00 \$	35,000.00 \$ 6.160.00 \$	43,750.00 \$ 7.700.00 \$	35,000.00 \$ 6.160.00 \$	35,000.00 \$ 6.160.00 \$	43,750.00 \$ 7.700.00 \$		35,000.00 6.160.00	\$	455,000.00
Payroll expenses- production salary Payroll expenses - owner's salary		7,700.00 \$		24,116.92 \$	24,116.92 \$	30,146.15 \$	6,160.00 \$ 24,116.92 \$	30,146.15 \$	24,116.92 \$	24,116.92 \$	7,700.00 \$ 30,146.15 \$		24,116.92	\$	80,080.00 313,519.96
Employee commission		0.750.00 \$	22 350 00 \$	22 350 00 \$	22,350.00 \$	22.350.00 \$	22,350.00 \$	22 350 00 \$	27,350.00 \$	24,110.52 \$ 22,350.00 \$	22 350 00 S		20,250,00	è	261.900.00
Benefit/ 401K	Š	500.00 \$	400.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 \$	500.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 \$	400.00	Š	5,200.00
Payroll services	š	600.00 \$	480.00 \$	480.00 \$	480.00 \$	600.00 \$	480.00 \$	600.00 \$	480.00 \$	480.00 \$	600.00 \$		480.00	Ś	6,240.00
Employer taxes	\$	8,000.00 \$	6,400.00 \$	6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	6,400.00	\$	83,200.00
Subcontractor expenses		2,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	223,500.00 \$	202,500.00 \$	202,500.00	\$	2,619,000.00
Outside commission (designers/ customers)	\$	3,375.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,725.00 \$	3,375.00 \$	3,375.00	\$	43,650.00
Leases/ Rent Expenses:		0 100 50 4	20 100 55 *	30 400 55 *	20.400.55 *	30 400 55 *	20 100 50 *	20 100 50 *	30 400 57 *	30 400 57 4	20 400 5- 4	20.400.5- *	20 100	4	
347 Middlesex facility / Trust		8,188.58 \$ 2.200.00 \$	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2,200.00 \$	28,188.58 \$ 2,200.00 \$	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2,200.00 \$	28,188.58 \$ 2.200.00 \$		28,188.58 2.200.00	\$	338,262.96 26.400.00
Showroom NH / Blackdog Builder Real Estate Taxes	\$	2,200.00 \$ - \$	2,200.00 \$ 12,000.00 \$	2,200.00 \$	2,200.00 \$ - \$	12,000.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$ 12,000.00 \$	2,200.00 \$ - \$	2,200.00 \$ - \$	12,000.00 \$	2,200.00	S	26,400.00 48,000.00
near estate raxes	ş	- 5	12,000.00 \$	- >	- \$	12,000.00 \$	- \$	- >	12,000.00 \$	- 3	- \$	12,000.00 \$	-	>	48,000.00
Other Operating Expenses:															
Alarm & Security	\$	540.00 \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	-	\$	540.00
Advertising	\$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00	s	18,000.00
Bank Charges	\$	5,400.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$	5,960.00 \$		5,400.00	\$	69,840.00
Car expenses (incl. leases)	\$ 1	8,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00 \$	18,750.00	\$	225,000.00
Dues & Subscription	\$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$		600.00	\$	7,200.00
Equipment rental		1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00	\$	12,000.00
Insurance	\$ 1	0,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00	\$	123,600.00
License & Permits	\$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$		\$	
Postage & Shipping	\$	600.00 \$	600.00 \$	600.00 \$	600.00 \$ 13,000.00 \$	600.00 \$ 13.000.00 \$	600.00 \$	600.00 \$ 13.000.00 \$	600.00 \$ 13.000.00 \$	600.00 \$	600.00 \$	600.00 \$ 13,000.00 \$	600.00	\$	7,200.00
Production Supplies		0,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3,500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3,500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 \$ 3.500.00 \$	13,000.00 3.500.00	\$	153,000.00
Repairs and maintenance (leased building)		3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$ 3.500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00 \$	3,500.00	\$	42,000.00 42,000.00
Repairs and maintenance (computers, equipment etc) Utilities (electric & heat)		8,000.00 \$		8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$		8,000.00	è	96 000 00
Telephone		2.300.00 \$	2.300.00 \$	2.300.00 \$	2 300 00 \$	2 300 00 \$	2.300.00 \$	2 300 00 \$	2 300 00 \$	2.300.00 \$	2,300.00 \$	2 300 00 \$	2,300.00	è	27,600.00
Dumpster		2,500.00 \$		2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00	Š	30.000.00
Snow Removal & Landscaping		2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$		2,000.00	Ś	24.000.00
Business travel/ customer expenses	\$	- \$	10,000.00 \$	- \$	10,000.00 \$	- \$	10,000.00 \$	- \$	10,000.00 \$	- \$	10,000.00 \$		10,000.00	Ś	60,000.00
Others- employee meals (monthly)	\$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00	s	9,000.00
Total Operating Expenses	\$ 41	8,449.73 \$	448,780.50 \$	426,780.50 \$	436,780.50 \$	456,919.73 \$	436,780.50 \$	444,919.73 \$	448,780.50 \$	426,780.50 \$	454,919.73 \$	414,770.50 \$	412,770.50	\$	5,227,432.92
Non-Operating Expenses/ Senior Loans												4 509 12 Š			
ENG Commercial Finance Loan / FCB		4,509.12 \$ 1.781.00 \$	4,509.12 \$ 21,781.00 \$	4,509.12 \$ 21.781.00 \$	4,509.12 \$ 21.781.00 \$	4,509.12 \$ 21.781.00 \$	4,509.12 \$ 21,781.00 \$	4,509.12 \$ 21.781.00 \$	4,509.12 21.781.00	\$	54,109.44				
Avidia Bank- Equipment loan		7,611.00 \$		17,611.00 \$	17,611.00 \$	21,781.00 \$ 17,611.00 \$	21,781.00 \$ 17,611.00 \$	21,781.00 \$ 17,611.00 \$	21,781.00 \$ 17,611.00 \$	21,781.00 \$ 17,611.00 \$	21,781.00 \$ 17,611.00 \$		17,611.00	\$	261,372.00 211,332.00
Avidia Bank - inventory loan Enterprise- Line of Credit	÷ 1	17,611.00 Ş	17,611.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,611.00 \$	17,611.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00	\$	211,332.00
SBA- EIDL loan	ς .	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00	ė	29.808.00
DIP loan (Principal)	Š	- \$	- \$	- 5	- 5	- 5	- \$	- \$	- \$	- \$	- \$	- \$	2,404.00	Š	23,000.00
DIP loan (Insterest)	Š	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	-	Ś	-
Total Non-Operating Expenses/ Senior Loans	\$ 4	6,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12	\$	556,621.44
Other Non-operating Expenses															
Professional Fees:															
Bankruptcy counsel (accrued fees before plan effective date)	\$	- \$	5,000.00 \$	10,000.00 \$	5,000.00 \$	•	\$	- \$	- \$	- \$	- \$	- \$	-	\$	20,000.00
Subchapter v trustee (accrued fees before plan effective date)	\$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$		\$	-
Legal fees (post plan effective date & in general)	\$	- \$	3,000.00 \$	3,000.00 \$	3,000.00 \$	3,000.00 \$	3,000.00 \$	6,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00	s	46,000.00
Special / litigation counsel	Ś	. <	3,000.00 \$	3,000.00 \$	2,000.00 \$	3,000.00 \$	2,000.00 \$	- 4	3,000.00 \$	2,000.00 \$	5,000.00 \$ - \$		3,000.00	ş	40,000.00
Accounting fees	Š	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00			é	20.000.00
Consulting others	Š	- Ś	- Ś	- \$	- Ś	- S	- Ś	- S	- Ś	- Ś	- s	- Ś		Š	20,000.00
Administrative Expense Claims (accrued)	\$	5,000.00 \$	10,000.00 \$	15,000.00 \$	10,000.00 \$	5,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	15,000.00 \$	10,000.00 \$	5,000.00 \$	5,000.00	Š	110,000.00
Other priority/ tax claim (MA DOR)	\$	- \$	5,000.00 \$	15,000.00 \$	15,000.00 \$	5,000.00 \$	20,000.00 \$	10,000.00 \$	6,000.00 \$	20,000.00 \$	- \$	- \$	4,000.00	\$	100,000.00
Critical Vendor	\$	-	\$	3,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	5,000.00 \$	2,000.00 \$		-	\$	20,000.00
Miscellaneous		1,000.00 \$		1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00	\$	12,000.00
Total Other Non- Operating Expenses	\$	8,000.00 \$	26,000.00 \$	49,000.00 \$	38,000.00 \$	18,000.00 \$	38,000.00 \$	31,000.00 \$	26,000.00 \$	48,000.00 \$	20,000.00 \$	11,000.00 \$	15,000.00	\$	328,000.00
Total Payments	\$ 47	2,834.85 \$	521,165.62 \$	522,165.62 \$	521,165.62 \$	521,304.85 \$	521,165.62 \$	522,304.85 \$	521,165.62 \$	521,165.62 \$	521,304.85 \$	472,155.62 \$	474,155.62	Ś	6,112,054.36
Cashflow Surplus/Deficit (-)	\$	(334.85) \$	334.38 \$	(665.62) \$	334.38 \$	195.15 \$	334.38 \$	(804.85) \$	334.38 \$	334.38 \$	195.15 \$		(1,655.62)	Ś	(1,054.36)
													,=,,	\$,5555,
Beg Cash Balance (Book)	\$	1,712.04 \$		1,711.57 \$	1,045.95 \$	1,380.33 \$	1,575.48 \$	1,909.86 \$	1,105.01 \$	1,439.39 \$	1,773.77 \$		2,313.30		
Net Cash Flow	\$	(334.85) \$	334.38 \$	(665.62) \$	334.38 \$	195.15 \$	334.38 \$	(804.85) \$	334.38 \$	334.38 \$	195.15 \$		(1,655.62)		
End Cash Balance (Book)	\$	1,377.19 \$	1,711.57 \$	1,045.95 \$	1,380.33 \$	1,575.48 \$	1,909.86 \$	1,105.01 \$	1,439.39 \$	1,773.77 \$	1,968.92 \$	2,313.30 \$	657.68		

Bankruptcy Related payment from cash flow- Disposable Income:

5 YEAR PROJECTION

2026

3 IEMIT NOZETION						2020	,						
	JANUARY	FEBRUARY	MARCH	APRIL	MAY 4	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	YEAR END
	WEEKS	WEEKS	4 WEEKS	WEEKS	4 WEEKS	4 WEEKS	WEEKS	4 WEEKS	4 WEEKS	WEEKS	4 WEEKS	5 WEEKS	
RECEIPTS													
Sales / operating income	\$ 675,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	775,000.00 \$	675,000.00 \$	675,000.00	\$ 9,000,000.00
Other Income Total Receipts	\$ - \$ \$ 675,000.00 \$	- \$ 775,000.00 \$	- Ş 775.000.00 S	- Ş 775.000.00 S	- Ş 775.000.00 \$	- \$ 775,000.00 \$	- Ş 775,000.00 \$	- Ş 775.000.00 S	- Ş 775.000.00 S	- Ş 775.000.00 \$	- Ş 675.000.00 S	675,000.00	\$ 9,000,000.00
Total neceipts			, ,	,	, ,			,	,	, ,	,		\$ 9,000,000.00
Cost of Goods Sold	\$ 202,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	202,500.00 \$	202,500.00	\$ 2,700,000.00
Gross Profit	\$ 472,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	542,500.00 \$	472,500.00 \$	472,500.00	\$ 6,300,000.00
PAYMENTS													
Operating Expenses	\$ 43,750.00 \$	35,000,00 S	35,000.00 S	43,750.00 \$	35,000.00 \$	35,000.00 \$	43,750.00 \$	35,000.00 \$	35,000,00 S	43,750.00 \$	35,000.00 \$	43,750.00	\$ 463.750.00
Payroll expenses- showroom salary Payroll expenses- production salary	\$ 7,700.00 \$	6,160.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	7,700.00	\$ 463,750.00
Payroll expenses - owner's salary	\$ 30,146.15 \$		24,116.92 \$	30,146.15 \$	24,116.92 \$	24,116.92 \$	30,146.15 \$	24,116.92 \$	24,116.92 \$	30,146.15 \$	24,116.92 \$	30,146.15	\$ 319,549.19
Employee commission	\$ 20,250.00 \$	23,250.00 S	23.250.00 \$	23.250.00 S	23.250.00 S	23,250.00 S	23.250.00 \$	23,250.00 S	23,250.00 S	23.250.00 \$	20,250.00 \$	20,250.00	\$ 270,000.00
Benefit/ 401K	\$ 500.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 S	500.00	\$ 5,300.00
Payroll services	\$ 600.00 \$	480.00 \$	480.00 \$	600.00 \$	480.00 \$	480.00 \$	600.00 \$	480.00 \$	480.00 \$	600.00 \$	480.00 \$	600.00	\$ 6,360.00
Employer taxes	\$ 8,000.00 \$	6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	6,400.00 \$	8.000.00 \$	6,400.00 \$	6,400.00 \$	8,000.00 \$	6,400.00 \$	8,000.00	\$ 84.800.00
Subcontractor expenses	\$ 202,500.00 \$		232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$	232,500.00 \$			202,500.00 \$	202,500.00	\$ 2,700,000,00
Outside commission (designers/ customers)	\$ 5,000.00 \$		4,000.00 \$	5,000.00 \$	4,000.00 \$	4,000.00 \$	5,000.00 \$	4,000.00 \$				5,000.00	\$ 53,000.00
Leases/ Rent Expenses:													
347 Middlesex facility / Trust	\$ 28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	\$ 338,262.96
Showroom NH / Blackdog Builder	\$ 2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00	\$ 26,400.00
Real Estate Taxes	\$ - \$	12,000.00 \$	- \$	- \$	12,000.00 \$	- \$	- \$	12,000.00 \$	- \$	- \$		-	\$ 48,000.00
Other Operating Expenses:													
Alarm & Security	\$ 540.00 \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$	- \$		\$ 540.00
Advertising	\$ 1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00 \$	1,500.00	\$ 18,000,00
Bank Charges	\$ 5,400.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	6,200.00 \$	5,400.00 \$	5,400.00	\$ 72,000.00
Car expenses (incl. leases)	S 18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18.750.00 S	18,750.00	\$ 225,000,00
Dues & Subscription	\$ 600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00	\$ 7,200.00
Equipment rental	S 1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00 S	1.000.00	\$ 12,000.00
Insurance	\$ 10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00	\$ 123,600.00
License & Permits	s - s	- s	- s	- s	- s	- s	· - s	- s	- s	Ś	- s		\$ -
Postage & Shipping	\$ 600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00 \$	600.00	\$ 7,200.00
Production Supplies	\$ 15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00	\$ 180,000.00
Repairs and maintenance (leased building)	\$ 4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$		4,000.00 \$	4,000.00	\$ 48,000.00
Repairs and maintenance (computers, equipment etc)	S 4,000,00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4.000.00 S	4,000.00 \$	4,000,00	\$ 48,000.00
Utilities (electric & heat)	\$ 8,000,00 \$	8.000.00 S	8,000.00 \$	8,000.00 \$	8,000.00 S	8.000.00 S	8.000.00 S	8,000,00 \$	8.000.00 \$	8.000.00 S	8.000.00 S	8.000.00	\$ 96,000.00
Telephone	\$ 2,500.00 \$	2.500.00 S	2.500.00 \$	2,500.00 \$	2.500.00 \$	2,500.00 \$	2,500.00 S	2,500.00 \$	2,500.00 S	2,500.00 S	2,500,00 \$	2,500.00	\$ 30,000.00
Dumpster	\$ 2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$			2,500.00 \$	2,500.00	\$ 30,000.00
Snow Removal & Landscaping	\$ 2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$		2,200.00 \$	2,200.00 \$	2,200.00	\$ 26,400.00
Business travel/ customer expenses	\$ 2,200.00 \$	10.000.00	\$	10,000.00	2,200.00 \$	10,000.00	2,200.00 \$	10,000.00	2,200.00 \$	10,000.00	2,200.00 \$	10,000.00	\$ 60,000.00
Others- employee meals (monthly)	\$ 750.00 \$	750.00 \$	750.00 S	750.00 \$	750.00 \$	750.00 S	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00 \$	750.00	\$ 9,000.00
Total Operating Expenses	\$ 426,474.73 \$		440,595.50 \$	469,734.73 \$	452,595.50 \$	450,595.50 \$	459,734.73 \$	462,595.50 \$			418,795.50 \$	435,934.73	\$ 5,389,982.15
Non-Operating Expenses/ Senior Loans ENG Commercial Finance Loan / FCB	\$ 4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12	\$ 54,109.44
·	\$ 21.781.00 \$	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00	
Avidia Bank- Equipment loan	\$ 17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00	\$ 261,372.00
Avidia Bank - inventory loan Enterprise- Line of Credit	3 17,011.00 3	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00 \$	17,011.00	\$ 211,332.00
SBA- EIDL loan	\$ 2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00	\$ 29,808.00
	\$ 2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00	\$ 29,808.00
DIP loan (Principal) DIP loan (Insterest)	\$ - \$	- 3	- \$	- 3	- 3	- 3	- 5		- \$	- 9	- 3		\$ -
Total Non-Operating Expenses/ Senior Loans	\$ 46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12	\$ 556,621.44
Other Non-operating Expenses Professional Fees:													
Bankruptcy counsel (accrued fees before plan effective date)	s - s	- 5	- 5	- 5	- 5	- 5	- \$	- 5	- S	- 5	- S		\$ -
Subchapter v trustee (accrued fees before plan effective date)	\$ - <	- <	- <	- <	- <	- <	- 4	. <	. <	- <	- \$		Š -
Legal fees (post plan effective date & in general)	\$ - \$	5,000.00 \$	10,000.00 \$	5,000.00 \$	10,000.00 \$	15,000.00 \$	5,000.00 \$	5,000.00 \$	10,000.00 \$	5,000.00	*		\$ 70,000.00
Special / litigation counsel	\$ - \$	- \$	- S	- \$	- \$	- \$	- \$	- \$	- 5	- 9	- \$		\$ -
Accounting fees	\$	6,000.00 \$	3,000.00	\$	3.000.00 S	3,000.00 \$	3,000.00 \$	3,000.00 \$	3.000.00 S	3,000.00 \$	3,000.00		\$ 30,000.00
Consulting/ others	\$ - \$	- S	- S	- Š	- S	- S	- S	- \$	- \$	- S	- S		\$ -
Administrative Expense Claims (accrued)	\$ - \$	15,000.00 \$	15,000.00 \$	10,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00	~	¥	Š	- Š		\$ 85,000.00
Other priority/ tax claim (MA DOR)	\$ - \$	5,000.00 \$	15,000.00 \$	5.000.00	, ,	, ,				\$	- Š		\$ 25,000.00
Critical Vendor	s -	\$	10.000.00 \$	5.000.00 S	10.000.00 S	10.000.00 S	10.000.00 \$	20.000.00 S	20.000.00 S	15.000.00 S	- \$		\$ 100,000.00
Miscellaneous	š - ş	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00	\$ 22,000.00
Total Other Non- Operating Expenses	\$ - \$	33,000.00 \$	55,000.00 \$	27,000.00 \$	40,000.00 \$	45,000.00 \$	35,000.00 \$	30,000.00 \$	35,000.00 \$	25,000.00 \$	5,000.00 \$	2,000.00	\$ 332,000.00
						F44 000 C0 A			521,980.62 \$	541,119.85 \$	470,180.62 \$		\$ 6,278,603,59
Total Payments	\$ 472,859.85 \$		541,980.62 \$	543,119.85 \$	538,980.62 \$	541,980.62 \$	541,119.85 \$	538,980.62 \$				484,319.85	+ -,,
Total Payments Cashflow Surplus/Deficit (-)	\$ (359.85) \$	519.38 \$	519.38 \$	(619.85) \$	3,519.38 \$	519.38 \$	1,380.15 \$	3,519.38 \$	20,519.38 \$	1,380.15 \$	2,319.38 \$	(11,819.85)	\$ 21,396.41
Cashflow Surplus/Deficit (-) Beg Cash Balance (Book)	\$ (359.85) \$ \$ 657.68 \$	519.38 \$ 297.83 \$	519.38 \$ 817.21 \$	(619.85) \$ 1,336.59 \$	3,519.38 \$ 716.74 \$	519.38 \$ 4,236.12 \$	1,380.15 \$ 4,755.50 \$	3,519.38 \$ 6,135.65 \$	20,519.38 \$ 9,655.03 \$	1,380.15 \$ 30,174.41 \$	2,319.38 \$ 31,554.56 \$	(11,819.85) 33,873.94	+ -,,
Cashflow Surplus/Deficit (-)	\$ (359.85) \$	519.38 \$ 297.83 \$ 519.38 \$	519.38 \$	(619.85) \$	3,519.38 \$	519.38 \$	1,380.15 \$	3,519.38 \$	20,519.38 \$ 9,655.03 \$ 20,519.38 \$	1,380.15 \$ 30,174.41 \$ 1,380.15 \$	2,319.38 \$ 31,554.56 \$ 2,319.38 \$	(11,819.85)	+ -,,

Bankruptcy Related payment from cash flow- Disposable Income:

EXHIBIT B-2

TOP LINE GRANITE DESIGN

5 YEAR PROJECTION

2027

	JANUARY	FEBRUARY 4	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	YEAR END
	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	WEEKS	
RECEIPTS													
Sales / operating income	\$ 675,000.00	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00	800,000.00 \$	800,000.00 \$	675,000.00 \$	675,000.00	\$ 9,225,0
Other Income	S - S	- \$	- ş	- \$	- Ş	- Ş	- Ş	- :	- ş	- 9	- Ş		\$
Total Receipts	\$ 675,000.00	\$ 800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00 \$	800,000.00	800,000.00 \$	800,000.00 \$	675,000.00 \$	675,000.00	\$ 9,225,0
Cost of Goods Sold	\$ 202,500.00 \$	\$ 240,000.00 \$	240,000.00 \$	240,000.00 \$	240,000.00 \$	240,000.00 \$	240,000.00 \$	240,000.00	240,000.00 \$	240,000.00 \$	202,500.00 \$	202,500.00	\$ 2,767,5
Gross Profit	\$ 472,500.00	\$ 560,000.00 \$	560,000.00 \$	560,000.00 \$	560,000.00 \$	560,000.00 \$	560,000.00 \$	560,000.00	560,000.00 \$	560,000.00	472,500.00 \$	472,500.00	\$ 6,457,50
PAYMENTS													
Operating Expenses													
Pavroll expenses- showroom salary	\$ 43,750.00 \$	\$ 35,000.00 \$	35,000.00 \$	35,000.00 \$	43,750.00 \$	35,000.00 \$	35,000.00 \$	43,750.00	35,000.00 \$	43,750.00 \$	35,000.00 \$	35,000.00	\$ 455,0
Payroll expenses- production salary	\$ 7,700.00	6,160.00 \$	6,160.00 \$	6,160.00 \$	7,700.00 \$	6,160.00 \$	6,160.00 \$	7,700.00	6,160.00 \$	7,700.00 \$	6,160.00 \$	6,160.00	\$ 80.0
Pavroll expenses - owner's salary	\$ 30,146.15	24,116.92 \$	24,116.92 \$	24,116.92 \$	30,146.15 \$	24,116.92 \$	24,116.92 \$	30,146.15		30,146.15	24,116.92 \$	24,116.92	\$ 313,5
Employee commission	\$ 27,000.00	32,000.00 \$	32,000.00 \$	32,000.00 \$	32,000.00 \$	32,000.00 \$	32,000.00 \$	32,000.00	32,000.00 \$	32,000.00 \$	27,000.00 \$	27,000.00	\$ 369.0
Benefit/ 401K	\$ 500.00 \$	400.00 \$	400.00 \$	400.00 \$	500.00 \$	400.00 \$	400.00 \$	500.00	400.00 \$	500.00 \$	400.00 \$	400.00	\$ 5.2
Payroll services	\$ 550.00	440.00 \$	440.00 \$	440.00 \$	550.00 \$	440.00 \$	440.00 \$	550.00	440.00 \$	550.00	440.00 \$	440.00	\$ 57
Employer taxes	\$ 8.750.00		7.000.00 S	7.000.00 S	8.750.00 S	7.000.00 S	7.000.00 S	8.750.00					\$ 91,0
Subcontractor expenses	\$ 202,500.00	248,000.00 \$	248,000.00 \$	248,000.00 \$	248,000.00 \$	248,000.00 \$	248.000.00 S	248,000.00	248,000.00 \$	248.000.00	209,250.00 \$	209,250.00	\$ 2,853,0
Outside commission (designers/ customers)	\$ 5,000.00	4,000.00 \$	4,000.00 \$	4,000.00 \$	5,000.00 \$	4,000.00 \$	4,000.00 \$	5,000.00		5,000.00 \$	4,000.00 \$	4,000.00	\$ 52.0
	,	, ,	,	, ,	, , ,	, , ,	, - +	, .== ,	, ,	, ,	, ,	,	32,0
Leases/ Rent Expenses:	\$ 28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	28,188.58 \$	28,188.58 \$	28,188.58 \$	28,188.58	\$ 338.2
347 Middlesex facility / Trust	\$ 28,188.58 \$		28,188.58 \$ 2,200.00 \$	28,188.58	28,188.58 \$ 2.200.00 \$	28,188.58 \$ 2,200.00 \$	28,188.58 \$ 2,200.00 \$	28,188.58 2,200.00	\$ 338,2 \$ 26.4				
Showroom NH / Blackdog Builder Real Estate Taxes	\$ 2,200.00 \$	2,200.00 \$ 12,000.00 \$	2,200.00 \$	2,200.00 \$	12,000.00 \$	2,200.00 \$	2,200.00 \$	12,000.00		2,200.00 \$	12,000.00 \$	2,200.00	\$ 26,4
Other Operating Expenses: Alarm & Security	\$ 540.00 \$												\$ 5
Advertising	\$ 1500.00	5 1500.00 S	1.500.00 S	1500.00 \$	1500.00 \$	1.500.00 S	1500.00 \$	1 500 00	1500.00 \$	1500.00	1500.00 \$	1 500 00	\$ 18.0
Advertising Bank Charges	\$ 1,500.00 \$	5 1,500.00 \$ 6,400.00 \$	6,400.00 \$	6,400.00 \$	6,400.00 \$	6,400.00 \$	6,400.00 \$	6,400.00		6,400.00 \$	5,400.00 \$	5,400.00	\$ 18,0
	\$ 5,400.00 \$	5 6,400.00 \$ 5 18,750.00 \$	6,400.00 \$ 18,750.00 \$	6,400.00 \$ 18.750.00 \$	6,400.00 \$ 18,750.00 \$	6,400.00 \$ 18,750.00 \$	6,400.00 \$ 18,750.00 \$	6,400.00 1 18.750.00	6,400.00 \$	6,400.00 \$ 18.750.00 \$	5,400.00 \$ 18.750.00 \$	5,400.00 18,750.00	\$ 73,8 \$ 225.0
Car expenses (incl. leases)													
Dues & Subscription	\$ 600.00 \$ \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 1,000.00	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 \$ 1,000.00 \$	600.00 1,000.00	\$ 7,2
Equipment rental													\$ 12,0
Insurance	\$ 10,300.00	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00 \$	10,300.00	10,300.00 \$	10,300.00	10,300.00 \$	10,300.00	\$ 123,6
License & Permits	\$ 530.00	5 530.00 \$	- \$ 530.00 \$	- \$ 530.00 \$	- \$ 530.00 \$	- \$ 530.00 \$	- Ş 530.00 S	530.00	530.00 \$	530.00	530.00 \$	530.00	S
Postage & Shipping													\$ 6,3
Production Supplies	\$ 15,000.00	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00	15,000.00 \$	15,000.00 \$	15,000.00 \$	15,000.00	\$ 180,0
Repairs and maintenance (leased building)	\$ 4,000.00	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00		4,000.00 \$	4,000.00 \$	4,000.00	\$ 48,0
Repairs and maintenance (computers, equipment etc)	\$ 4,000.00	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00 \$	4,000.00	4,000.00 \$	4,000.00	4,000.00 \$	4,000.00	\$ 48,0
Utilities (electric & heat)	\$ 8,000.00 \$	\$ 8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00	8,000.00 \$	8,000.00 \$	8,000.00 \$	8,000.00	\$ 96,0
Telephone	\$ 2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00	\$ 30,0
Dumpster	\$ 2,500.00	\$ 2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00 \$	2,500.00		2,500.00 \$		2,500.00	\$ 30,0
Snow Removal & Landscaping	\$ 2,200.00 \$	\$ 2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00	2,200.00 \$	2,200.00 \$	2,200.00 \$	2,200.00	\$ 26,4
Business travel/ customer expenses	5	\$ 10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$	10,000.00	\$ 60,0
Others- employee meals (monthly)	\$ 1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00	1,000.00 \$	1,000.00 \$	1,000.00 \$	1,000.00	\$ 12,0
Total Operating Expenses	\$ 434,104.73	\$ 487,785.50 \$	465,785.50 \$	475,785.50 \$	497,064.73 \$	475,785.50 \$	465,785.50 \$	507,064.73	465,785.50 \$	495,064.73	433,035.50 \$	431,035.50	\$ 5,634,00
Non-Operating Expenses/ Senior Loans													
ENG Commercial Finance Loan / FCB	\$ 4,509.12	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12 \$	4,509.12	4,509.12 \$	4,509.12	4,509.12 \$	4,509.12	\$ 54,1
Avidia Bank- Equipment Joan	\$ 21.781.00	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00 S	21.781.00	21.781.00 S	21.781.00	21.781.00 \$	21.781.00	\$ 261,3
Avidia Bank - Equipment Ioan Avidia Bank - Inventory Ioan	\$ 17,611.00	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00 \$	17,611.00			17,611.00 \$	17,611.00	\$ 201,3
Avidia Bank - Inventory loan Enterprise- Line of Credit	\$ 17,011.00 ;	27,011.00 \$	17,011.00 5	17,011.00 \$	17,011.00 \$	17,011.00 5	27,011.00 \$	17,011.00	27,011.00 \$	17,011.00 \$		17,011.00	c 211,3
SBA- EIDL loan	\$ 2,484.00	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00 \$	2,484.00	2,484.00 \$	2,484.00	2,484.00 \$	2,484.00	\$ 29,8
DIP loan (Principal)	\$ 2,404.00 ;	2,404.00 \$	2,404.00 5	2,404.00 3	2,404.00 \$	2,404.00 \$	2,404.00 \$	2,404.00	2,404.00 \$	2,404.00 \$	2,404.00 3	2,404.00	29,8
DIP loan (Insterest)		- 3	- 3	- 3	- 3	- ,	- ,	- 1				-	ć
Total Non-Operating Expenses/ Senior Loans	\$ 46,385.12	\$ 46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12 \$	46,385.12	46,385.12 \$	46,385.12	46,385.12 \$	46,385.12	\$ 556,62
Other Non-operating Expenses													
Professional Fees:													
Bankruptcy counsel (accrued fees before plan effective date)	\$ - \$	- \$	- \$	- \$	- \$	- \$	- Ş	- :	- \$	- \$	- \$	-	\$
Subchapter v trustee (accrued fees before plan effective date)	\$ - \$	s - \$	- \$	- \$	- \$	- \$	- \$	- :	- \$	- \$	· - \$	-	\$
Legal fees (post plan effective date & in general)	S - 9	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00 \$	5,000.00	5,000.00 \$	5,000.00 \$	5,000.00		\$ 50.0
Special / litigation counsel	š - 9		-,	-,	- <	-,	-,				S		\$
Accounting fees		3,000.00 \$	3,000.00 \$	3.000.00 \$	3,000.00 \$	3,000.00 \$	3,000.00 \$	3,000.00	3.000.00 S	3,000.00 \$	3,000.00	·	\$ 30,0
Consulting rees Consulting others	s - 3		- 5	- 5	- 9	- 5	- 9	-,	- 9		- 5,000.00		\$
Administrative Expense Claims (accrued)	Š - S		- 9	- 4						- 9			s s
Other priority/ tax claim (MA DOR)	š -	,	- 3	- \$	- 3	- \$	- 9		- , - S	- 9			Š
Critical Vendor	\$ - 0	15,000.00 \$	25,000.00 \$. 4	- 4						\$ 40.0
Miscellaneous		2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00 \$	2,000.00	2,000.00 \$	2,000.00	2,000.00 \$	2,000.00	\$ 22,0
Total Other Non- Operating Expenses	5 - 5	\$ 25,000.00 \$	35,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00 \$	10,000.00	10,000.00 \$	10,000.00	10,000.00 \$	2,000.00	\$ 142,00
Total Payments	\$ 480,489.85		547,170.62 \$	532,170.62 \$	553,449.85 \$	532,170.62 \$	522,170.62 \$	563,449.85		551,449.85	489,420.62	479,420.62	\$ 6,332,7
Cashflow Surplus/Deficit (-)	\$ (7,989.85)	\$ 829.38 \$	12,829.38 \$	27,829.38 \$	6,550.15 \$	27,829.38 \$	37,829.38 \$	(3,449.85)	37,829.38 \$	8,550.15	(16,920.62) \$	(6,920.62)	\$ 124,79
Beg Cash Balance (Book)	\$ 22.054.09	64.24 \$	893.62 \$	1.723.00 \$	2,552.38 \$	3,102.53 \$	3,931.91 \$	4,761.29	1,311.44 \$	2,140.82	10.690.97 \$	(6,229.65)	
Net Cash Flow	\$ (7.989.85)		12.829.38 S	27.829.38 \$	6.550.15 S	27.829.38 \$	37.829.38 S	(3,449.85)		8.550.15		(6,920,62)	
End Cash Balance (Book)	\$ 14,064.24 \$		13,723.00 \$	29,552.38 \$	9,102.53 \$	30,931.91 \$	41,761.29 \$	1,311.44					
	. 27,007.24		23,723.00 \$,332.30 3	-,202.00	,	.2,702.23	4,244.74	,		(0,223.03) 4	(23,230.27)	
Bankruptcy Related payment from cash flow- Disposable	\$ 14,000.00	\$	12,000.00 \$	27,000.00 \$	6,000.00 \$	27,000.00 \$	37,000.00		37,000.00				

\$ 123,000.00